

Table 1. Standard Agreements

Contractor	Effective Date	Amendment	Amendment Amount	New Agreement	Total Amount	Agreement Type	Service Provided	Details	Branch
Aspire HR, Inc.	6/8/2020	Yes	\$100,447.00	\$0.00	\$100,447.00	Standard	SAP SuccessFactors Implementation services.	Amendment 6 is effective February 7, 2023. The purpose of this funding change is to increase fees for Phase 2 and Unanticipated Tasks as more fully described in Amendment No. 6 to STD Agreement.	Technology Services
Avante Solutions, Inc.	6/1/2023	No	\$0.00	\$198,000.00	\$198,000.00	Standard	Cherwell Maintenance and Operations (M&O) services.	This agreement is effective June 1, 2023. The purpose of this agreement is for the contractor to provide Cherwell M&O services as more fully described in Exhibit A, Scope of Work.	Techology Services
AVI-SLP LLC	10/3/2022	Yes	\$344,186.78	\$0.00	\$344,186.78	Standard	Audio Visual services.	Amendment 1 is effective May 15, 2023. The purpose of this amendment is to increase fees for continued AV services as more fully explained in Amendment No. 1 to STD Agreement.	Technology Services
Cohen Milstein Sellers & Toll PLLC	7/2/2020	Yes	\$125,000.00	\$0.00	\$125,000.00	Standard	Legal Services - Fiduciary Counsel	The provisions of this amendment are effective June 29, 2023. The purpose of this amendment is to extend the contract term through June 30, 2025 and add an additional \$125,000.00 for a new agreement amount of 225,000.00.	General Counsel
DLA Piper LLP (US)	3/1/2018	Yes	\$950,000.00	\$0.00	\$950,000.00	Standard	Legal Services	The provisions of this amendment are effective July 1, 2022. The purpose of this amendment is to update CalSTRS agreement liaisons, extend the term through June 30, 2027; and add an additional \$950,000 for a new total agreement amount of \$13,143,325.00.	General Counsel
Global Governance Advisors, LLC	7/1/2021	Yes	\$100,000.00	\$0.00	\$100,000.00	Standard	Primary Strategist for CalSTRS Compensation Board Committee.	Amendment 1 is effective July 1, 2023 This amendment updates CalSTRS Contacts, add funds in the amount of \$100,000.00 and extends the term for an additional three years.	Administrative Services
Guidehouse Inc.	8/1/2019	Yes	\$642,829.56	\$0.00	\$642,829.56	Standard	Independent Project Oversight Consultation (IPOC) services.	Amendment 4 is effective May 31, 2023. The purpose of amendment 4 is to update contractor liaison; extend the term for additional 12 month; update third party interest disclosure language; replace fee schedule; amend and incorporate Exhibits C,D,E,G,H, I.	Technology Services
ISOS Group, Inc.	6/30/2021	Yes	\$30,000.00	\$0.00	\$30,000.00	Standard	Corporate Sustainability Consulting Services	The provisions of this amendment are effective June 15, 2023. The purpose of this amendment is to increase the maximum of this agreement by \$30,000.00 for a new maximum amount of \$139,375.00 and replace in its entirety Exhibit B, Fee Schedule.	Executive
Jayson Carpenter Photography	4/1/2023	No	\$0.00	\$49,250.00	\$49,250.00	Standard	Photography Services	Photographer will be responsible for annual portraits of Virtuoso recognition recipients. The photographs will be done onsite at CalSTRS – each subject will be shot in a different location requiring set-up, including lighting.	Public Affairs
Meketa Investment Group Inc	7/1/2019	Yes	\$0.00	\$0.00	\$0.00	Standard	General Investment consulting services to the CalSTRS Board.	The purpose of amendment 3 is to extend the Agreement term from June 30, 2023 to June 30 2024; replace in its entirety Section B., Subsection 1., Contractor; replace in its entirety Section C., TERM; replace in its entirety Section D., FEES. The provisions of this amendment are effective June 26, 2023. All other terms and conditions remain the same.	Investments
Mercer US Inc.	7/1/2021	Yes	\$25,000.00	\$0.00	\$25,000.00	Standard	Consulting Services for CalSTRS Compensation Board Committee	Amendment 1 is effective July 1, 2023 This amendment updates CalSTRS Contacts, adds funds in the amount of \$25,000.00 and extends the term for an additional three years.	Administrative Services
Olson Remcho, LLP	7/1/2020	Yes	\$100,000.00	\$200,000.00	\$300,000.00	Standard	Legal Services (Fiduciary Services)	The provisions of this amendment are effective November 1, 2022. The purpose of this amendment is to extend the contract term through June 30, 2025 and add an additional \$100,000.00 for a new agreement amount of \$200,000.00.	General Counsel
Peraton State & Local Inc.	9/30/2020	Yes	\$5,978,150.84	\$23,075,515.83	\$29,053,666.67	Standard	Datacenter Migration and Hosting services.	Amendment 2 is effective June 30, 2023. The purpose of this amendment is to increase fees and terms for continued Datacenter services as more fully described in Amd No. 2 to STD Agreement.	Technology Services
Quest Media & Supplies, Inc.	7/1/2022	Yes	\$1,657,310.76	\$3,432,268.75	\$5,089,579.51	Standard	Pension Solution Hosting Services	Amendment 2 is effective July 31, 2023. The purpose of this amendment is to extend the term end date and increase fees by \$1,657,310.76 as more fully described in Amendment No. 2 to Assignment Agreement 4400004021.	Technology Services
RE Tech Advisors, LLC	10/10/2022	Yes	\$0.00	\$0.00	\$0.00	Standard	Real Estate Independent Fiduciary Services	The purpose of Amendment 1 is to replace all references to Contractor's name change from Lord Green Real Estate Strategies, Inc. to RE Tech Advisors, LLC; update section B., AGREEMENT LIASIONS, subsection 1., Contractor; update section I., AFFIRMATIVE COVENANTS, Subsection 6.b., CalSTRS; update Exhibit G., RE Tech Advisors, LLC Authorized/Key Personnel; update Exhibit H., CalSTRS Authorized/Key Personnel; update and replace compliance exhibits.	Investments

Contractor	Effective Date	Amendment	Amendment Amount	New Agreement	Total Amount	Agreement Type	Service Provided	Details	Branch
Sheppard Mullin Richter & Hampton LLP	4/1/2019	Yes	\$950,000.00	\$5,012,455.00	\$5,962,455.00	Standard	Legal Services	The provisions of this amendment are effective October 1, 2022. The purpose of this amendment is to update CalSTRS Agreement Liaisons; extend the term through December 31, 2025; increase the maximum amount of this agreement by \$950,000.00 for a new maximum amount of \$5,012,455.00; and update billing rates. The Board approved increase at the March 2023 meeting.	General Counsel
SitusAMC Real Estate Valuation Services, LLC	7/1/2015	Yes	\$0.00	\$29,033,925.00	\$29,033,925.00	Standard	Real Estate Valuation Consulting Services	The purpose of amendment 5 is to update section H., GENERAL TERMS AND CONDITIONS, Subsection 9., Confidentiality. The provisions of this amendment are effective 3/15/2023. All other terms and conditions remain the same.	Investments
Weaver and Tidwell, LLP	6/30/2021	Yes	\$509,000.00	\$2,642,200.00	\$3,151,200.00	Standard	Audit Services	The purpose of this agreement is to amend and incorporate Exhibit A, Scope of Work, for SIR 43, Investment Risk Assessment, SIR 44, Information Technology and Information Security Risk Assessment (Project 1), SIR 44, Audit of Incident Response (Project 2), SIR 48, Audit of Headquarter Expansion (HQE) – Construction Contractor, Replace in its entirety Section D, Fees, to add \$509,000.00 for a new agreement amount of \$2,642,200.00 and replace in its entirety Exhibit B, Fee Schedule.	Executive
Weaver and Tidwell, LLP	6/30/2021	Yes	\$743,000.00	\$2,133,200.00	\$2,876,200.00	Standard	Audit Services	The purpose of this agreement is to amend and incorporate Exhibit A, Scope of Work, for SIR 39 Audit of Private Equity & SIR 41 , Audit of Inflation Sensitive, Amend and restate Section D, Fees, to add \$743,000.00 for a new agreement amount of \$2,133,200.00, Replace in its entirety Exhibit B, Fee Schedule.	Executive
<b>Standard Subtotal</b>			<b>\$12,254,924.94</b>	<b>\$65,776,814.58</b>	<b>\$78,031,739.52</b>				

Table 2. CMAS Agreements

Contractor	Effective Date	Amendment	Amendment Amount	New Agreement	Total Amount	Agreement Type	Service Provided	Details	Branch
American Unit, Inc	7/13/2020	Yes	\$192,000.00	\$0.00	\$192,000.00	CMAS	C#.NET Developer/IIS Administrator services.	Amendment 2 is effective July 11, 2023. The purpose of this amendment is to extend the term and increase fees for continued C#.NET Developer/IIS Administrator services as more fully described in Amendment No. 2 to CMAS Agreement 4400003093.	Technology Services
Aptakrit Technology Solutions LLC	8/9/2021	Yes	\$546,422.00	\$0.00	\$546,422.00	CMAS	Project Manager Services	Amendment 1 is effective June 1, 2023. The purpose of this amendment is to extend the term of contract for an additional 24 months; add \$546,422.00 for a new agreement total of \$999,542.00; Update CalSTRS contract Liaison and manager.	Technology Services
BM Associates, Inc.	6/12/2023	No	\$0.00	\$403,200.00	\$403,200.00	CMAS	Test Analyst	The contractor will provide support for the Pension Solution project testing team with test planning, test scheduling, development of processes and staffing requirements.	Technology Services
Gartner, Inc.	5/13/2022	Yes	\$0.00	\$0.00	\$0.00	CMAS	Technology Services Target Operating Model	Amendment 1 is effective May 11, 2023. The purpose of this amendment is to extend the term end date and other clauses/exhibits as more fully described in Amendment No. 2 to CMAS Agreement 4400003870.	Technology Services
GoldLink Pacific, Inc.	11/29/2021	Yes	\$153,600.00	\$0.00	\$153,600.00	CMAS	Senior Natural Software Developer Services	Amendment 1 is effective July 15, 2023. The purpose of the amendment is to increase fees and extend the term as more fully described in Amendment No. 1 to CMAS ageement 4400003702.	Technology Services
International Network Consulting, Inc	7/18/2021	Yes	\$93,173.50	\$0.00	\$93,173.50	CMAS	Senior Database Administrator Services	Amendment 1 is effective April 3, 2023. The purpose of this amendment is to increase fees and extend the term as more fully explained in Amendment No. 1 to CMAS Agreement 4400003545.	Technology Services
Providence Technology Group, Inc.	4/17/2023	No	\$0.00	\$748,800.00	\$748,800.00	CMAS	Quality Manager services	The purpose of this agreement is for the Contractor to provide Quality Manager services as more fully described in Exhibit A, Statement of Work.	Technology Services
SupportFocus, Inc.	7/1/2023	No	\$0.00	\$821,760.00	\$821,760.00	CMAS	Test Analyst services.	This agreement is effective July 1, 2023. The purpose of this agreement is for the contractor to provide Test Analyst services as further described in Exhibit A, Statement of Work.	Technology Services
VECTOR CONSULTING, INC.	3/1/2022	Yes	\$489,600.00	\$0.00	\$489,600.00	CMAS	Test Analyst services	Amendment 1 is effective July 28, 2023. Amendment 1 extends the agreement for an additional 36 months; adds funds in the amount of \$489,600.00 for a new total of \$816,000.00	Technology Services
<b>CMAS Subtotal</b>			<b>\$1,474,795.50</b>	<b>\$1,973,760.00</b>	<b>\$3,448,555.50</b>				

**Table3. Non-Competitive Bid (NCB)**

Contractor	Effective Date	Amendment	Amendment Amount	New Agreement	Total Amount	Agreement Type	Service Provided	Details	Branch
Sagitec Solutions, LLC	7/1/2022	Yes	\$0.00	\$0.00	\$0.00	NCB	Interim Pension Solution Project services, including knowledge transfer from CGI, and necessary services to sustain the project.	Amendment 2 is effective June 30, 2023. The purpose of this amendment is to extend the term end date as explained in Amendment No. 2 to Standard Agreement.	Technology Services
MRC Smart Technologies Solutions dba Inland Business	1/1/2023	No	\$0.00	\$95,000.00	\$95,000.00	NCB	Service and maintenance for core area printers.	Inland Business will provide service and maintenance to CalSTRS 26 core area Xerox 7845 machines.	Administrative Services
<b>NCB Subtotal</b>			<b>\$0.00</b>	<b>\$95,000.00</b>	<b>\$95,000.00</b>				

**Table 4. Master Service Agreements (MSA)**

Contractor	Effective Date	Amendment	Amendment Amount	New Agreement	Total Amount	Agreement Type	Service Provided	Details	Branch
Billow, LLC	6/30/2023	No	\$0.00	\$348,760.00	\$348,760.00	MSA	IT Operations Optimization	This agreement is effective June 30, 2023. The purpose of this agreement is for the contractor to provide IT Operations Optimization services as more fully described in Exhibit A, Statement of Work.	Technology Services
R Systems, Inc.	6/27/2023	No	\$0.00	\$449,280.00	\$449,280.00	MSA	Business Intelligence and Data Warehouse (BI & DW) Technical Project Manager	This agreement is effective June 27, 2023. The purpose of this agreement is for the contractor to provide BI & DW Technical Project Manager services as more fully described in Exhibit A, Statement of Work.	Technology Services
<b>MSA Subtotal</b>			<b>\$0.00</b>	<b>\$798,040.00</b>	<b>\$798,040.00</b>				

**Table 5. Subscriptions**

Contractor	Effective Date	Amendment	Amendment Amount	New Agreement	Total Amount	Agreement Type	Service Provided - Details	Branch
AcadiaSoft Inc	1/1/2023	No	\$0.00	\$556.92	\$556.92	Subscription	FY 22/23 AcadiaSoft Inc (Ops) SUB	Investments
Advanced Technical Solutions, Inc.	6/21/2023	No	\$0.00	\$6,431.00	\$6,431.00	Subscription	SC:1-37840	Technology Services
Bloomberg Finance L.P.	4/11/2023	No	\$0.00	\$415.00	\$415.00	Subscription	FY 22/23 Bloomberg (RE) SUB	Investments
Bloomberg Finance L.P.	3/5/2023	No	\$0.00	\$10,000.00	\$10,000.00	Subscription	FY 22/23 Bloomberg (IS) SUB	Investments
Bloomberg Finance L.P.	7/13/2023	No	\$0.00	\$26,580.00	\$26,580.00	Subscription	FY 24/25 Bloomberg (RMS) SUB	Investments
Bloomberg Finance L.P.	7/13/2023	No	\$0.00	\$26,580.00	\$26,580.00	Subscription	FY 23/24 Bloomberg (RMS) SUB	Investments
Bloomberg Finance L.P.	7/5/2023	No	\$0.00	\$2,075.00	\$2,075.00	Subscription	FY 23.24 SC 37586 SUB	Executive
Bloomberg Finance L.P.	8/3/2023	No	\$0.00	\$32,880.00	\$32,880.00	Subscription	FY 23/24 Bloomberg (FI) SUB	Investments
Bloomberg Finance L.P.	7/1/2023	No	\$0.00	\$506,576.00	\$506,576.00	Subscription	FY 23/24 Bloomberg (GE) SUB	Investments
Canva Pty, Ltd.	6/8/2023	No	\$0.00	\$119.99	\$119.99	Subscription	FY 22/23 SC 37331 SUB Canvo	Technology Services
Capital Economics (N.A.) Ltd.	3/31/2023	No	\$0.00	\$35,000.00	\$35,000.00	Subscription	FY 22/23 Capital Econ (RE) SUB	Investments
Capitol Audio Access	8/1/2023	No	\$0.00	\$4,770.00	\$4,770.00	Subscription	FY 23/24 SC 37642 SUB	Executive
Capitol Audio Access	5/23/2023	No	\$0.00	\$75.00	\$75.00	Subscription	FY 22/23 EXP SC 37788 SUB Capitol Audio	Public Affairs
CEM Benchmarking Inc.	1/1/2023	No	\$0.00	\$87,000.00	\$87,000.00	Subscription	FY 22/23 CEM Benchmarking (IPC) SUB	Investments
CEM Benchmarking Inc.	5/17/2023	No	\$0.00	\$70,000.00	\$70,000.00	Subscription	FY 22/23 SC 37688 SUB CEM Benchmarking	Executive
DealCloud Inc	12/01/2022	No	\$0.00	\$11,250.00	\$11,250.00	Subscription	FY 22/23 DealCloud Inc. (FI) SUB	Investments
DealCloud Inc	12/01/2022	No	\$0.00	\$56,250.00	\$56,250.00	Subscription	FY 22/23 DealCloud Inc. (ISR) SUB	Investments
DealCloud Inc	7/1/2025	No	\$0.00	\$392,584.80	\$392,584.80	Subscription	FY 24/25 DealCloud Inc. (IDS) SUB	Investments
DealCloud Inc	7/1/2024	No	\$0.00	\$373,945.80	\$373,945.80	Subscription	FY 23/24 DealCloud Inc. (IDS) SUB	Investments
DealCloud Inc	7/1/2023	No	\$0.00	\$356,196.00	\$356,196.00	Subscription	FY 22/23 DealCloud Inc. (IDS) SUB	Investments
DTCC ITP LLC	7/1/2023	No	\$0.00	\$175,600.00	\$175,600.00	Subscription	FY 23/24 DTCC ITP (Ops) SUB	Investments
Enterprise Networking Solutions Inc	5/3/2023	No	\$0.00	\$25,620.00	\$25,620.00	Subscription	SC:1-37292	Technology Services
Equilar, Inc.	7/1/2023	No	\$0.00	\$118,898.00	\$118,898.00	Subscription	FY 23/24 Equilar, Inc. (SISS) SUB	Investments
Fitch Solutions, Inc.	4/1/2023	No	\$0.00	\$168,900.00	\$168,900.00	Subscription	FY 22/23 Fitch Solutions Inc(FI) SUB	Investments
Fitch Solutions, Inc.	4/1/2025	Yes	\$197,005.00	\$0.00	\$197,005.00	Subscription	FY 24/25 Fitch Solutions Inc(FI) SUB	Investments
Fitch Solutions, Inc.	4/1/2024	Yes	\$182,412.00	\$0.00	\$182,412.00	Subscription	FY 23/24 Fitch Solutions Inc(FI) SUB	Investments
Fixed Income Clearing Corp	7/1/2023	No	\$0.00	\$13,667.00	\$13,667.00	Subscription	FY 23/24 FICC (Ops) SUB	Investments
Forrester Research, Inc.	6/30/2023	No	\$0.00	\$261,896.83	\$261,896.83	Subscription	FY 22/23 SC 37581 EXP SUB Forrester	Benefits & Services
Frank Russell Company	7/1/2023	No	\$0.00	\$171,570.00	\$171,570.00	Subscription	FY 23/24 Frank Russell (GE) SUB	Investments
Gartner, Inc.	5/1/2023	No	\$0.00	\$38,829.00	\$38,829.00	Subscription	FY22/23 Gartner SUB Audits	Audit Services
Gartner, Inc.	7/1/2023	No	\$0.00	\$32,883.00	\$32,883.00	Subscription	FY23/24 Gartner SUB (RiskMgtLdrshp)	Financial Services
Gleim Publications	5/19/2024	No	\$0.00	\$3,036.80	\$3,036.80	Subscription	FY 22/23 SC 37824 Gleim CIA	Audit Services
Global Financial Data Inc	5/11/2023	No	\$0.00	\$30,500.00	\$30,500.00	Subscription	FY 22/23 Global Fin Data (ISR) SUB	Investments
Government Finance Officers Assoc.	6/12/2023	No	\$0.00	\$760.00	\$760.00	Subscription	FY 23/24 EXP SC 37951 GFOA Award Fee	Financial Services
Harvard Business Publishing	7/14/2023	No	\$0.00	\$180.00	\$180.00	Subscription	FY 22/23 Harvard Business (RE) SUB	Investments
Harvard Business Publishing	7/5/2023	No	\$0.00	\$300.00	\$300.00	Subscription	FY 223/24 SC 37588 SUB CC	Executive
Hawking LLC	7/9/2023	No	\$0.00	\$6,720.00	\$6,720.00	Subscription	FY 23/24 Hawking LLC (FI) SUB	Investments
ICE Benchmark Administration	1/1/2023	No	\$0.00	\$36,000.00	\$36,000.00	Subscription	FY 22/23 ICE Benchmark (FI) SUB	Investments
John Aaron Bernstein Global Proxy Watch	7/1/2023	No	\$0.00	\$3,700.00	\$3,700.00	Subscription	FY 23/24 John Aaron Bernstein (SISS) SUB	Investments

Contractor	Effective Date	Amendment	Amendment Amount	New Agreement	Total Amount	Agreement Type	Service Provided - Details	Branch
Los Angeles Times	7/5/2023	No	\$0.00	\$250.00	\$250.00	Subscription	FY 23/24 SC 37596 Sub	Executive
McClatchy Newspapers, Inc	4/4/2023	No	\$0.00	\$263.99	\$263.99	Subscription	FY 22/23 SC 37320 SUB cc	Human Resources
McClatchy Newspapers, Inc	7/5/2023	No	\$0.00	\$1,250.00	\$1,250.00	Subscription	FY 23/24 SC 37621 SUB Sac Bee	Executive
NYSE Market (DE), Inc.	7/1/2023	No	\$0.00	\$7,800.00	\$7,800.00	Subscription	FY 23/24 NYSE (GE) SUB	Investments
Pacific Pension and Investment	6/12/2023	No	\$0.00	\$2,950.00	\$2,950.00	Subscription	FY 22/23 SC 37722 CONF PPI	Investments
PEI Media Ltd	3/27/2023	No	\$0.00	\$66,665.00	\$66,665.00	Subscription	FY 22/23 PEI Media Ltd (IS) SUB	Investments
Privacy Bee, LLC	4/1/2023	No	\$0.00	\$4,531.00	\$4,531.00	Subscription	FY 22/23 CC SC 37270 SUB	Executive
Privacy Bee, LLC	4/10/2023	No	\$0.00	\$2,167.00	\$2,167.00	Subscription	FY 22/23 SC 37307 SUB Privacy Bee	Investments
REACH Sports Marketing Group, Inc.	5/12/2023	No	\$0.00	\$6,000.00	\$6,000.00	Subscription	SC:1-37630	Public Affairs
Refinitiv US LLC	7/1/2023	No	\$0.00	\$32,200.00	\$32,200.00	Subscription	FY 23/24 EXP SC 37958 SUB Refinitiv	Financial Services
S and P Global Market Intelligence	6/2/2023	No	\$0.00	\$62,560.00	\$62,560.00	Subscription	FY 23/24 S&P Global (IA) SUB	Investments
Sacramento Business Journal	7/5/2023	No	\$0.00	\$400.00	\$400.00	Subscription	FY 22/23 SC 37611 SUB Sac Business	Executive
The Economist Newspaper Limited	7/4/2022	No	\$0.00	\$1,400.00	\$1,400.00	Subscription	FY 22.23 SC 34592 Sub EXP	Executive
The Financial Times Limited	5/1/2023	No	\$0.00	\$24,040.00	\$24,040.00	Subscription	FY 22/23 Financial Times SUB	Investments
The Financial Times Limited	7/5/2023	No	\$0.00	\$2,400.00	\$2,400.00	Subscription	FY 23/24	Executive
The New York Times	5/1/2023	No	\$0.00	\$405.60	\$405.60	Subscription	FY 22/23 The NY Times (EXEC) SUB	Investments
The New York Times	5/1/2023	Yes	\$3,650.40	\$0.00	\$3,650.40	Subscription	FY 22/23 The NY Times (Inv) SUB	Investments
West Publishing Corporation	5/11/2023	No	\$0.00	\$2,301.40	\$2,301.40	Subscription	FY 22/23 SUB SC 37348 EXP	General Counsel
Workiva Inc.	7/1/2023	No	\$0.00	\$95,637.50	\$95,637.50	Subscription	FY 23/24 SC 37914 SUB FSB Workiva	Financial Services
<b>Subscriptions Subtotal</b>			<b>\$383,067.40</b>	<b>\$3,401,567.63</b>	<b>\$3,784,635.03</b>			