

Table 1. Standard Agreements

Contractor	Effective Date	Amendment	Amendment Amount	New Agreement	Total Amount	Agreement Type	Service Provided	Details	Branch
Arrowstreet Capital, Ltd.	9/1/2022	No	\$0.00	\$0.00	\$0.00	Standard	Provide Global Investment management services.	Contractor was Awarded through ASP 5-1840 Global Equity Manager	Investments
Aspire HR inc.	6/24/2022	Yes	\$57,000.00	\$0.00	\$57,000.00	Standard	SAP SuccessFactors Implementation services.	Amendment 5 is effective June 24, 2022. Agreement is hereby amended to increase fees, etc. as specified on the attached Amendment No. 4 to Standard Agreement.	Technology Services
Cuyler & Tufts LLP	6/1/2022	Yes	\$250,250.00	\$0.00	\$250,250.00	Standard	Legal Services	The provisions of this amendment are effective June 1, 2022. The purpose of this amendment is to increase the maximum of this agreement by \$250,250.00 for a new maximum amount of \$1,116,540.09, add update section D, Fees	General Counsel
Deloitte Consulting, LLP	5/15/2022	Yes	\$0.00	\$0.00	\$0.00	Standard	BusinessDirect Retrofit & integration Services	Amendment 8 is effective May 15, 2022. The purpose of this amendment is to add a work authorization as more further explained in the Attachment No. 8 to STD Agreement.	Technology Services
Grant Thornton LLP	7/1/2022	Yes	\$321,530.00	\$0.00	\$321,530.00	Standard	Audit Services	The provisions of this Amendment are effective July, 2022. The purpose of this amendment is to add \$321,530.00 for a new agreement amount of \$797,155.00, amend and incorporate Exhibit A, Scope of Work and a new fee schedule.	Executive
INDEPENDENT COURIER SERVICES	7/1/2022	No	\$0.00	\$40,560.00	\$40,560.00	Standard	Mail Courier Services	Contractor shall provide all labor, materials, tools, equipment, insurance policies and vehicles necessary for the daily pick-up and delivery of CalSTRS mail	Administrative Services
Lyxor Asset Management, Inc.	8/1/2022	No	\$0.00	\$59,000,000.00	\$59,000,000.00	Standard	Provide managed account platform services for alternatives such as hedge funds.	Contractor was Awarded through RFP 5-1910, Managed Account Platform Service Provider.	Investments
Miles Treaster & Associates dba MTA	9/3/2022	Yes	\$0.00	\$0.00	\$0.00	Standard	The subject of this Agreement is the acquisition of new furniture for CalSTRS Headquarters Expansion Building.	The purpose of this amendment is to extend the term of the Agreement to December 31,2023 and restate Section B.2, CalSTRS Agreement Contacts. The provisions of this amendment are effective September 30,2022.	Administrative Services
Nossaman, LLP	7/1/2022	Yes	\$200,000.00	\$0.00	\$200,000.00	Standard	Legal Services	The provisions of this amendment are effective July 1, 2022. The purpose of this amendment is to add an additional \$200,000.00 for a new total agreement amount of \$480,796.00; add new billing rates; and update Sections D. FEES.	General Counsel
Olson Remcho LLP	6/22/2022	Yes	\$7,000.00	\$0.00	\$7,000.00	Standard	Legal Services	The provisions of this amendment are effective June 22,2022. The purpose of this amendment is to extend term through December 31, 2025; add an additional \$7,000.00 for a new agreement amount of 253,391.00; add new billing rates; and update Sections C. Term and D. Fees	General Counsel
R.V. Kuhns & Associates, Inc.	9/1/2022	No	\$0.00	\$0.00	\$0.00	Standard	Real Estate Independent Fiduciary Services	Contractor was awarded through RFP #5-2252, Real Estate Independent Fiduciary Pool.	Investments
Ridge Capital, Inc., a California Corporation	8/28/2022	Yes	\$10,466,233.00	\$0.00	\$10,466,233.00	Standard	Construction Management Services	The provisions of this amendment are effective August 28, 2022. The purpose of this amendment is to replace Exhibit B and C in its entirety to add 10,466,233.00 for a new agreement total of \$300,466,233.00 and extend the term date to June 30, 2023	Administrative Services

Contractor	Effective Date	Amendment	Amendment Amount	New Agreement	Total Amount	Agreement Type	Service Provided	Details	Branch
RMA Consulting Group, Inc.	7/11/2022	No	\$0.00	\$600,000.00	\$600,000.00	Standard	Vendor Management Advisor services.	This agreement is effective July 11, 2022. The purpose of this agreement is for the contractor to provide Vendor Management Advisory services as more fully described in Exhibit A, Statement of Work.	Technology Services
Shaw Law Group, PC	6/1/2022	Yes	\$50,000.00	\$0.00	\$50,000.00	Standard	Legal Services	The provisions of this amendment are effective June 1, 2022. The purpose of this amendment is to extend term through December 31, 2024; add an additional \$50,000.00 for a new total agreement amount of \$525,000.00; add new billing rates; and update Sections C. Term and D. Fees.	General Counsel
SitusAMC Holdings Corp	10/5/2021	Yes	\$0.00	\$0.00	\$0.00	Standard	Real Estate Independent Fiduciary Services	The purpose of amendment 3 is to replace all references to Contractor's name change from RERC, LLC to SitusAMC Real Estate Valuation Services, LLC and update Section C., Subsection 1., Contractor. The provisions of this amendment are effective 10/5/2021. All other terms and conditions remain the same.	Investments
SitusAMC Holdings Corp	10/5/2021	Yes	\$0.00	\$0.00	\$0.00	Standard	Real Estate valuation consulting services.	The purpose of amendment 4 is to replace all references to Contractor's name change from RERC, LLC to SitusAMC Real Estate Valuation Services, LLC and update Section B., Subsection 1., Contractor. The provisions of this amendment are effective 10/5/21. All other terms and conditions remain the same.	Investments
The Centre for Organization Effectiveness	8/1/2022	No	\$0.00	\$1,061,790.00	\$1,061,790.00	Standard	Leadership Training	Contractor shall provide leadership training and consultation for CalSTRS Executive, Managers and Supervisors. This encompasses experiential learning, coaching and consulting.	Administrative Services
<b>Standard Subtotal</b>			<b>\$11,352,013.00</b>	<b>\$60,702,350.00</b>	<b>\$72,054,363.00</b>				

Table 2. CMAS Agreements

Contractor	Effective Date	Amendment	Amendment Amount	New Agreement	Total Amount	Agreement Type	Service Provided	Details	Branch
ACCESS INGENUITY	5/30/2022	Yes	\$52,250.00	\$0.00	\$52,250.00	CMAS	Document Remediation Services	The provisions of this amendment are effective 5/30/2022. The purpose of this amendment is to extend the Agreement term an additional 12 months as more fully described in the Purchasing Authority Purchase Order Agreement 4400003071, Amendment 2 document.	Public Affairs
GoldLink Pacific, Inc.	10/12/2022	No	\$0.00	\$524,160.00	\$524,160.00	CMAS	Senior Natural Software Developer services.	The purpose of this agreement is for the contractor to provide Senior Natural Software Developer services as more fully described in Exhibit A, Statement of Work.	Technology Services
OnCore Consulting, LLC	8/1/2022	Yes	\$36,000.00	\$0.00	\$36,000.00	CMAS	Senior C#.NET Developer services.	Amendment 2 is effective August 1, 2022. The purpose of this amendment is to increase fees as more fully described in Amendment No. 2 to CMAS Agreement 4400003092.	Technology Services
<b>CMAS Subtotal</b>			<b>\$88,250.00</b>	<b>\$524,160.00</b>	<b>\$612,410.00</b>				

Table 3. Interagency Agreements (IAA)

Contractor	Effective Date	Amendment	Amendment Amount	New Agreement	Total Amount	Agreement Type	Service Provided	Details	Branch
Department of California Highway Patrol	4/1/2022	No	\$0.00	\$66,893.76	\$66,893.76	IAA	Board Meeting Security Augmentation Services	Provide Security Augmentation Services	Administrative Services
Santa Barbara County Office of Education	7/1/2022	No	\$0.00	\$188,065.00	\$188,065.00	IAA	Benefits Counseling Services	The contractor shall provide counseling office support services to CalSTRS members.	Benefits & Services
State Controller's Office	7/1/2022	No	\$0.00	\$90,000.00	\$90,000.00	IAA	Interagency Agreement with the State Controller's Office (SCO) to provide claim schedule expedite services.	The provisions of this agreement are effective July 1, 2022. The SCO shall provide CalSTRS with claim schedule expedite services as more fully described in Exhibit A - Scope of work.	Financial Services
<b>IAA Subtotal</b>			<b>\$0.00</b>	<b>\$344,958.76</b>	<b>\$344,958.76</b>				

Table 4. Non-Competitive Bid (NCB)

Contractor	Effective Date	Amendment	Amendment Amount	New Agreement	Total Amount	Agreement Type	Service Provided	Details	Branch
Xerox Corporation	6/30/2022	Yes	\$64,500.00	\$0.00	\$64,500.00	NCB	Xerox maintenance and repair services	The provisions of this amendment is effective July 1, 2022. The purpose of this amednemtn is to add \$64,500.00 for a new total of 480,843.00 and extend the term date to December 21,2022	Administrative Services
<b>NCB Subtotal</b>			<b>\$64,500.00</b>	<b>\$0.00</b>	<b>\$64,500.00</b>				

Table 5. Subscriptions

Contractor	Effective Date	Amendment	Amendment Amount	New Agreement	Total Amount	Agreement Type	Service Provided	Details	Branch
Bloomberg Finance L.P.	08/22/2022	No	\$0.00	\$3,075.00	\$3,075.00	Subscription	Subscription	FY 22/23 Bloomberg (SISS) SUB	Investments
Canva Pty, Ltd.	08/27/2022	No	\$0.00	\$149.90	\$149.90	Subscription	Subscription	FY 22/23 EXP SC 35625 SUB Canva	Benefits and Services
CNBC LLC dba CNBC Pro	07/23/2022	No	\$0.00	\$299.99	\$299.99	Subscription	Subscription	FY 22/23 SC 35192 SUB CNBC Pro NR	Public Affairs
Department Of Human Resources	07/01/2022	No	\$0.00	\$2,700.00	\$2,700.00	Subscription	Subscription	FY 22/23 SC 35590 SUB	Administrative Services
Feedly, Inc	10/01/2022	No	\$0.00	\$99.00	\$99.00	Subscription	Subscription	FY 22/23 SC 35434 SUB Feedly Renewal	Public Affairs
Gartner, Inc.	10/01/2022	No	\$0.00	\$65,310.00	\$65,310.00	Subscription	Subscription	FY 22/23, Sub, Gartner, Inc.	Technology Services
Gartner, Inc.	10/01/2022	No	\$0.00	\$206,651.00	\$206,651.00	Subscription	Subscription	FY 22/23 SUB, Gartner, Inc.	Technology Services
Gartner, Inc.	09/01/2022	No	\$0.00	\$127,424.00	\$127,424.00	Subscription	Subscription	FY 22/23, Gartner	General Counsel
HENRY STEWART PUBLICATIONS LLP	07/01/2024	No	\$0.00	\$1,950.00	\$1,950.00	Subscription	Subscription	FY 24/25 Henry Stewart (Ops) SUB	Investments
HENRY STEWART PUBLICATIONS LLP	07/03/2023	No	\$0.00	\$1,950.00	\$1,950.00	Subscription	Subscription	FY 23/24 Henry Stewart (Ops) SUB	Investments
HENRY STEWART PUBLICATIONS LLP	08/22/2022	No	\$0.00	\$1,950.00	\$1,950.00	Subscription	Subscription	FY 22/23 Henry Stewart (Ops) SUB	Investments
InMoment Research LLC	09/15/2022	No	\$0.00	\$2,100.00	\$2,100.00	Subscription	Subscription	FY 22/23 SC 35709 SUB EXP	Executive
Kahoot! AS	08/31/2022	No	\$0.00	\$234.00	\$234.00	Subscription	Subscription	FY 22/23 EXP SC 35672 SUB Kahoot	Benefits and Services
McClatchy Newspapers, Inc	07/27/2022	No	\$0.00	\$219.99	\$219.99	Subscription	Subscription	FY 22/23 EXP SC 35326 SUB Sac Bee	Benefits and Services
McClatchy Newspapers, Inc	08/29/2022	No	\$0.00	\$263.99	\$263.99	Subscription	Subscription	FY 22/23 The Sacramento Bee SUB	Investments
McClatchy Newspapers, Inc	09/08/2022	No	\$0.00	\$159.99	\$159.99	Subscription	Subscription	FY 22/23 SC 35445 SUB Sac Bee	Public Affairs
Morningstar, Inc.	07/01/2022	No	\$0.00	\$67,525.00	\$67,525.00	Subscription	Subscription	FY 22/23 SC 35296 403b Morningstar	Benefits and Services
Morningstar, Inc.	07/01/2022	No	\$0.00	\$9,922.50	\$9,922.50	Subscription	Subscription	FY 22/23 SC 35486 SUB Morningstar Lic.	Benefits and Services
Morningstar, Inc.	01/01/2022	No	\$0.00	\$8,415.00	\$8,415.00	Subscription	Subscription	FY 22/23 SC 35816 SUB Morningstar	Administrative Services
MSCI ESG Research LLC	05/09/2022	No	\$0.00	\$32,465.75	\$32,465.75	Subscription	Subscription	FY 22/23 MSCI ESG Research (SISS) SUB	Investments
NAVEX Global, Inc.	08/08/2022	No	\$0.00	\$36,186.35	\$36,186.35	Subscription	Subscription	FY 22/23 SC 35616 SUB Navex Global	Financial Services
NYSE Market (DE), Inc.	07/01/2022	No	\$0.00	\$7,200.00	\$7,200.00	Subscription	Subscription	FY 22/23 NYSE (GE) SUB	Investments
Public Relations Society	07/20/2022	No	\$0.00	\$75.00	\$75.00	Subscription	Subscription	FY 22/23 EXP SC 35284 SUB Award	Public Affairs
Qualtrics, LLC	09/30/2022	No	\$0.00	\$38,849.99	\$38,849.99	Subscription	Subscription	FY 22/23 SC:1-35409	Technology Services
Regents of the Univ of California-	10/01/2022	No	\$0.00	\$349.45	\$349.45	Subscription	Subscription	FY 22/23 SC 35697 SUB CEB	General Counsel
Regents of the Univ of California-	10/08/2022	No	\$0.00	\$349.45	\$349.45	Subscription	Subscription	FY 22/23 SC 35819 Sub	General Counsel
Sacramento Press Club	08/25/2022	No	\$0.00	\$260.00	\$260.00	Subscription	Subscription	FY 22/23 SC 35193 SUB Sac Press Club	Public Affairs
Shutterstock, Inc.	10/02/2022	No	\$0.00	\$1,999.00	\$1,999.00	Subscription	Subscription	FY 22/23 SC 35503 SUB Shutterstock	Technology Services
Smartsheet, Inc	07/19/2022	No	\$0.00	\$384.66	\$384.66	Subscription	Subscription	FY 22/23 Smartsheet, Inc (Ops) SUB	Investments
The New York Times	10/07/2022	No	\$0.00	\$204.00	\$204.00	Subscription	Subscription	FY 22/23 SC:1-35692	Technology Services
Thomson Reuters(Tax&Accounting)Inc.	10/31/2022	No	\$0.00	\$3,805.72	\$3,805.72	Subscription	Subscription	FY 22/23 SC 35712 SUB Thomson Reuters	Audit Services
Twitter, Inc.	10/01/2022	No	\$0.00	\$1,500.00	\$1,500.00	Subscription	Subscription	FY 22/23 SC 35443 SUB Twitter Renewal	Public Affairs
Venngage, Inc.	07/22/2022	No	\$0.00	\$6,084.00	\$6,084.00	Subscription	Subscription	FY 22/23 EXP SC 35289 SUB Venngage	Benefits and Services
Venngage, Inc.	09/08/2022	No	\$0.00	\$1,404.00	\$1,404.00	Subscription	Subscription	FY 22/23 SC 35331 SUB Venngage	Administrative Services
Wolters Kluwer Financial Services	08/26/2022	No	\$0.00	\$33,896.00	\$33,896.00	Subscription	Subscription	FY22/23 SC:1-35187	Technology Services
Workiva Inc.	10/01/2022	No	\$0.00	\$51,415.45	\$51,415.45	Subscription	Subscription	FY 22/23 SC 35724 SUB Workiva	Financial Services
<b>Subscriptions Subtotal</b>			<b>\$0.00</b>	<b>\$716,828.18</b>	<b>\$716,828.18</b>				