

**Annual Summary of Administrative Appeals
 Fiscal Year 2021-2022**

Proposed Decisions for Consideration (Gov. Code § 11517):

No.	Committee Meeting Date	Decision Name	Issue(s)	ALJ Proposed Decision	Staff Recommendation	Committee Decision
1.	6/2021	In the Matter of the Retirement Benefits of: Kenneth Isenhardt	Whether respondent is entitled to disability retirement benefits	Denied appeal	Adopt PD	Adopt PD
2.	8/2021	In the Matter of the Retirement Benefits of: Teresa Sordello	Whether member may cancel the 100% beneficiary option and elect a member-only benefit more than 30 days after the initial benefit payment	Denied appeal	Adopt PD	Adopt PD

During this fiscal year, 13 other matters were withdrawn or otherwise resolved after the administrative hearing requests were received and prior to consideration by the committee.

Petitions for Writ of Mandate (Gov. Code § 11523):

No.	Petition Date	Decision Name	Issue(s)	Status
1.	10/2019	In the Matter of: Whether Fremont Unified School District Incorrectly Reported Compensation to CalSTRS	Whether one-time off-salary schedule payments are reportable to employees' Defined Benefit accounts; equitable estoppel	Court entered judgment 7/2020 denying petition on substantive grounds but partially granting petition on statute of limitations defense resulting in overpayment

				reduction. Writ order implemented as to sampled member; awaiting re-reporting as to systemic population
2.	4/2020	In the Matter of the Retirement Benefits of: Bruce Ritchey	Whether employer misreported member's base days; whether extra-duty earnings are creditable to the Defined Benefit account	Pending; hearing scheduled for 8/2022
3.	3/2020	In the Matter of the Retirement Benefits of: Colleen Wilcox	Whether credible service was performed; whether a deferred compensation plan contribution is credible compensation	Member has filed a notice of appeal
4.	1/2020	Courtney Hilton v. Office of Administrative Hearings et al.	Whether member is entitled to disability retirement benefits	Member has filed a notice of appeal
5.	5/2020	Betty Forrester v. CalSTRS	Whether the employer incorrectly reported credible compensation of union officers during that audit period; whether systematic member of audit has due process right to administrative hearing under the regulations.	Member's petition for writ of mandate seeking a hearing was granted by the superior court; administrative hearing expected to occur in the next fiscal year

Court of Appeal Cases

No.	Appeal Date	Case Name	Status
1.	8/2017	Steven V. Blaser, et al. vs. California State Teachers' Retirement System, Teachers'	Briefings complete and awaiting hearing schedule

		Retirement Board, and Salinas Union High School District	
2.	1/2022	Rebecca Wu	CalSTRS' motion for judgment on the pleadings was granted without leave to amend in December 2021. Member timely served a notice of appeal on January 26, 2022
3.	1/2022	Courtney Hilton	CalSTRS' demurrer to Member's third amended complaints were sustained without leave to amend and Member has filed notices of appeal