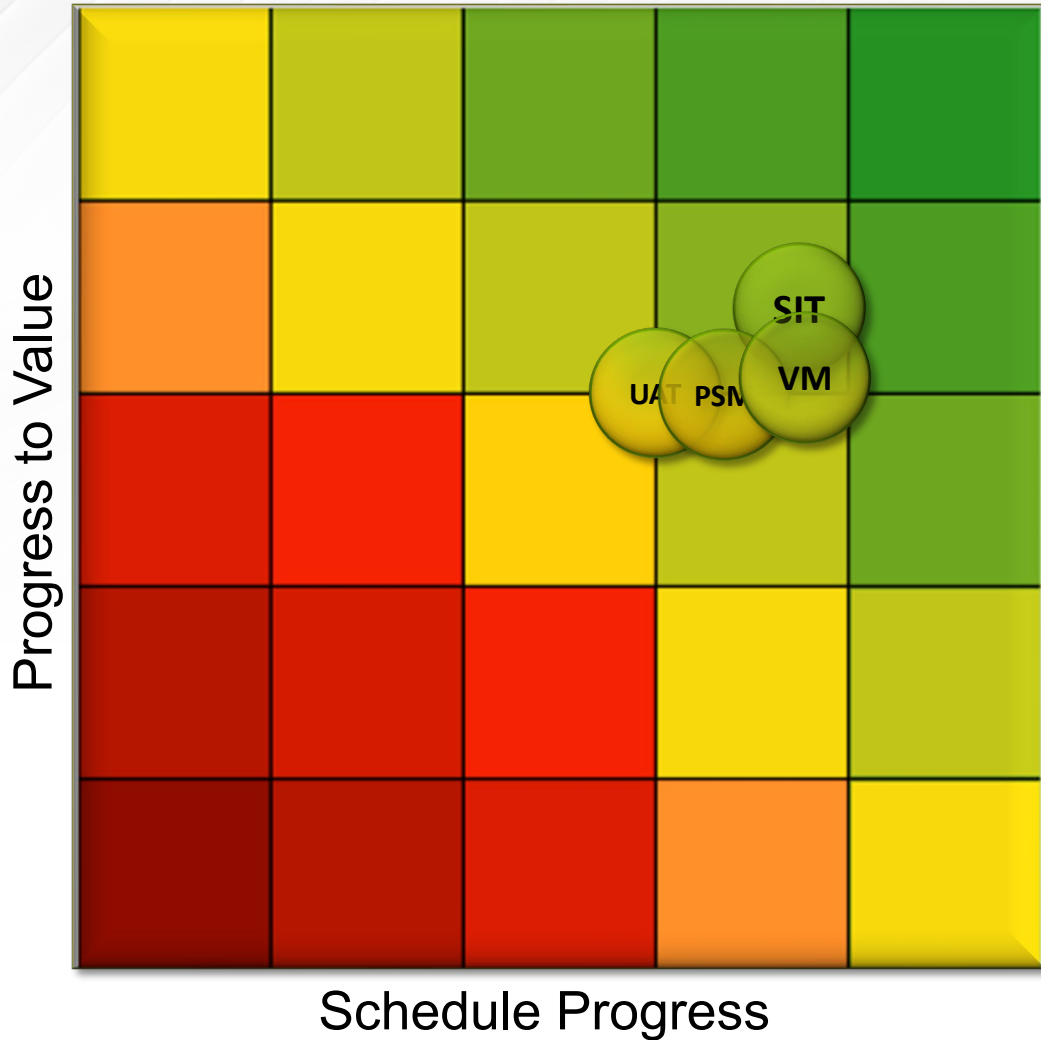


Guidehouse Pension Solution Independent Project Oversight Report

California State Teachers' Retirement System

May 2, 2024

Pension Solution Assessment



Legend: SIT – System Integration Testing; VM – Vendor Management;
PSM – Project/Schedule Management; UAT – User Acceptance Testing

Overall Summary

The project continues to follow the formal schedule with a planned go-live of Fall 2025. Ongoing activities include SIT execution, validation, and defect resolution, UAT planning, and project metrics monitoring and reporting.

Notable risks and mitigations

Risks: Completing UAT preparation tasks timely and with sufficient information to enable effective test execution.
Ensuring all defects are qualitatively understood, accounted for in the system of record, and resolved timely.
Ensuring clear documentation to communicate test results/exit criteria for go-live.
Maintaining awareness and proactive management of the project schedule and all critical activities for go-live.

Mitigations: The UAT team is conducting extensive planning/preparation activities with business input.
Current defects have been analyzed and are allocated for resolution.
Traceability data and documentation are being analyzed for requirements/ functionality coverage and reporting.
The Project Management Office is actively monitoring, updating, and reporting on the project schedule.