

## REINSTATEMENT AFTER RETIREMENT-Information

---

You may voluntarily end your retirement and reinstate to active membership at any time after your retirement effective date by submitting this form to CalSTRS.

CalSTRS strongly recommends that you contact us before you reinstate to discuss the impact this decision will have on your future retirement benefits. Here are some factors to consider before you return to CalSTRS-covered employment.

1. You cannot retire again until one full calendar year has elapsed from the date of reinstatement.
2. If you elected an unmodified benefit when you retired, you are not eligible to file a *Preretirement Election of an Option* form until one calendar year has elapsed from the date of reinstatement.
3. If you elected an option when you retired, the option in effect during your retirement will be treated as a pre-retirement option based on the effective date of the retirement. If your death occurs after reinstatement and before a subsequent retirement, the beneficiary will be covered under that option.
4. Until you have earned one year of service credit after your reinstatement:
  - You will not be eligible for a disability allowance or disability retirement
  - Survivor benefits or a family allowance will not be payable upon your death
5. Any benefits payable because of participation in the Retirement Incentive Program will be terminated.
6. If you are in Coverage A, upon returning to CalSTRS-covered employment you may be enrolled under Coverage B.
7. Please notify your employer that you are no longer retired.

## SUBSEQUENT RETIREMENT

### FEWER THAN TWO YEARS SERVICE CREDIT

If you retire for service, reinstate to membership and then retire again with fewer than two years of service credit, your new monthly benefit will be equal to sum of:

1. An amount equal to the last benefit you received before reinstatement increased by the 2 percent Annual Benefit Adjustment that would have been applied to the benefit if you had not reinstated.  
**PLUS**
2. An amount based on the service credit you earned since your last reinstatement, your age at the subsequent retirement and your final compensation.

### TWO YEARS OR MORE SERVICE CREDIT

If you retire for service with two or more years of service credit after your most recent reinstatement, your monthly benefit will be equal to the sum of:

1. An amount based on the service credit you had earned prior to the last retirement, times and adjusted age factor, times your highest final compensation.  
**PLUS**
2. An amount based on the service credit you earned since your last reinstatement, your age at the subsequent retirement and your highest final compensation.

If you earn an additional two years of service credit after your reinstatement, you may qualify for benefit enhancements such as one-year final compensation or up to \$400 a month longevity bonus.

Service credit from the Retirement Incentive Program or the purchase of nonqualified service credit cannot be used to qualify for benefit enhancements. However, beginning January 1, 2005, up to two-tenths of one year of unused sick leave can count towards being eligible for the enhancements described above.

We recommend that you contact CalSTRS before making retirement and reinstatement decisions. Please call 800-228-5453, click on *Contact Us* at [www.calstrs.com](http://www.calstrs.com) or write to:

CalSTRS  
P.O. Box 15275, M.S. 60  
Sacramento, CA 95851-0275

# REINSTATEMENT AFTER RETIREMENT

SR 857 (Rev. 08/10)



California State Teachers' Retirement System  
P.O. Box 15275, MS 60  
Sacramento, CA 95851-0275  
800-228-5453  
CalSTRS.com

I have read the information and I hereby apply for reinstatement after retirement. I fully understand the impact this will have on my future retirement benefits.

## Section 1: Member Information

NAME (LAST, FIRST, INITIAL) CLIENT ID OR SOCIAL SECURITY NUMBER

MAILING ADDRESS DATE OF BIRTH (MM/DD/YYYY)  
( )

CITY STATE ZIP CODE HOME TELEPHONE

E-MAIL ADDRESS

## Section 2: Reinstatement to Active Membership after Retirement

Having previously retired and begun receiving retirement benefits, I now wish to terminate my retirement benefits and reinstate my account to active member status effective \_\_\_/\_\_\_/\_\_\_.

## Section 3: Required Signatures

### Check all that apply.

- I am married or registered as a domestic partner and both our signatures are below.
- I am married or registered as a domestic partner and my spouse or registered domestic partner did not sign below. I have completed the *Justification for Non-Signature of Spouse or Registered Domestic Partner* form.
- I have never been married or in a registered domestic partnership, or I am widowed or my registered domestic partner has died.
- I have been divorced or have terminated a registered domestic partnership and my former spouse or partner was awarded a portion of my CalSTRS benefits.
- I have been divorced or have terminated a registered domestic partnership and my former spouse or partner was not awarded a portion of my CalSTRS benefits.

### Signatures

I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct. I understand that perjury is punishable by imprisonment for up to four years (Penal Code section 126).

I understand it is a crime to fail to disclose a material fact or to make any knowingly false material statements for the purpose of altering a benefit administered by CalSTRS and it may result in penalties, including restitution, up to one year in jail and a fine of up to \$5,000 (Education Code section 22010).



MEMBER'S SIGNATURE

SIGNATURE DATE (MM/DD/YYYY)



SPOUSE'S OR REGISTERED DOMESTIC PARTNER'S SIGNATURE

SIGNATURE DATE (MM/DD/YYYY)



SR857