

Postretirement Earnings Limit Exemptions

Exemption	Required Form	Eligibility	Education Code
12-Month Break	No form required	<p>Exemption ends June 30, 2012</p> <ul style="list-style-type: none"> ○ No creditable service performed for at least 12 consecutive months after the most recent retirement. 	Education Code Section 24214(e)
K-12 Direct Instruction and Teacher Support	Form SR0126 Direct Classroom/ Remedial Exemption form	<p>Exemption ends June 30, 2012</p> <ul style="list-style-type: none"> ○ Effective date of retirement on or before January 1, 2009. ○ Employment in a school district for: <ul style="list-style-type: none"> ▪ K-12 direct classroom instruction. ▪ Special education program instruction and pupil services. ▪ English language learner program pupil instruction. ○ Employment to support these programs: <ul style="list-style-type: none"> ▪ Pre-Internship Teaching Program ▪ Alternative certification ▪ School Paraprofessional Teacher Training Program ▪ Individuals completing student teaching assignments ▪ Beginning Teacher Support and Assessment 	Education Code Section 24216.5
Exemption Certification for Classroom/ Remedial Education	Form SR0126 Direct Classroom/ Remedial Exemption form	<p>Exemption ends June 30, 2012</p> <ul style="list-style-type: none"> ○ Effective date of retirement on or before January 1, 2009. ○ Employment in direct remedial instruction for grades 2-12: <ul style="list-style-type: none"> ▪ Before school ▪ After school ▪ Intersession ▪ Summer school ▪ Combination of above 	Education Code Section 24216.6

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<p>Exemption Certification for Emergency Employment of Retired Member</p>	<p>Form SR0165, Parts I & II</p> <p>Exemption certification for emergency employment of retired member</p>	<p>Exemption ends June 30, 2012</p> <ul style="list-style-type: none"> ○ Employment performing creditable service for a vacant administrative position requiring highly specialized skills in an emergency. ○ Exemption limited to 24 consecutive months from date of appointment or assignment. ○ Employment must be reported to governing body of employer in a public meeting. ○ Recruitment to permanently fill vacancy is expected to extend several months. ○ Vacancy occurs due to circumstances beyond the employer's control. ○ Vacancy is not due to the termination of the retired member seeking the exemption. 	<p>Education Code Section 24216</p>
<p>Exemption Certification for Limited Term Appointment/Assignment</p>	<p>Form SR0164</p> <p>Exemption certification for limited-term appointment/assignment of a retired member</p>	<p>Exemption ends June 30, 2012</p> <ul style="list-style-type: none"> ○ Exemption limited to 24 consecutive months from date of appointment or assignment. ○ Member appointed as: <ul style="list-style-type: none"> ▪ Trustee or administrator by the Superintendent of Public Instruction ▪ Trustee under the Immediate Intervention/Underperforming Schools Program ▪ Trustee under the High Priority Schools Grant Program ○ Member assigned by: <ul style="list-style-type: none"> ▪ County superintendent of schools to a financially insolvent employer 	<p>Education Code Section 24216</p>

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- An employer must submit all required forms and documentation to CalSTRS by June 30 of the school year for which the exemption is to apply. See employer for exemption forms.
- A member receiving a CalSTRS Retirement Incentive who has not been retired for one year from the effective date of retirement is ineligible for an emergency employment exemption.
- A member receiving additional service credit under Education Code Section 22715 and 22716 is ineligible for an exemption.
- Qualification for **all** earnings limit exemptions is subject to CalSTRS approval. CalSTRS sends a letter to a member approving or denying the exemption request.