



BusinessRenew – Pension Solution
November 13, 2013

CalSTRS is embarking on a project to procure and implement a new pension administration system to replace many of CalSTRS current systems:

- START
- Secure Employer Website (SEW)
- Contribution Account Portal
- MyCalSTRS

*Phased implementation scheduled between 2016-2019

An employer readiness team is being formed to help employers get ready for changes

Bill Frerichs named as the employer readiness lead

A lot of the same activities that took place during the Employer Reporting Project will be re-initiated for this project:

- Employer forum group
- Employer pilot group
- Employer readiness

The latest pension system technology is bundled into modules (e.g., benefits, employer reporting, member self service, etc.)

SEW was never considered an optimal solution but rather a stop gap until the pension system was replaced

Once the vendor is brought on board business process re-alignment will take place and include:

- File format changes
- New/different reporting processes and procedures
- Reporting improvements

CalSTRS will be recruiting Employer Forum and Pilot participants.

- Look for forum invitation in early December
- High level requirements review

Late 2013 - Request for proposal published and establishment of Employer Forum

Early 2014 - High level requirements review

Early 2015 – Vendor on board

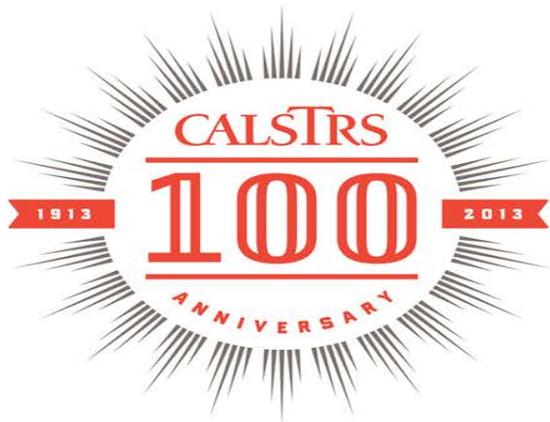
2015 - 2016 – Business process re-alignment, detailed requirements, pre-implementation activities

2016-2019 – Phased implementation

2019 – Project end

Questions?

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