

# Service Retirement Appeal Issues

Fiscal years 2015/2016 – 2019/2020



# Decision and Determination letters



## FY 2015/16-2019/20 Decisions and Determinations

Topics	FY 2015/2016		FY 2016/2017		FY 2017/2018		FY 2018/2019		FY 2019/2020	
	Dec.	Det.	Dec.	Det.	Dec.	Det.	Dec.	Det.	Dec.	Det.
Option	13	4	9	5	11	3	11	5	6	7
Benefit Eligibility	3	2	4		13	3	3	2	3	
Service Retirement Application Changes	8		2	1	3	2	6	2	5	2
Benefit Calculations	6	3	5	3	7	5	6	5	6	4
Postretirement Employment	3	6	2	1	3				1	1
Defined Benefit Supplement					4		5	1		
Cash Balance	1	1	1	1						
Refunds							1			
<b>Totals</b>	<b>34</b>	<b>16</b>	<b>23</b>	<b>11</b>	<b>41</b>	<b>13</b>	<b>32</b>	<b>15</b>	<b>21</b>	<b>14</b>



# Administrative Hearings





## 2015/2016

4 Administrative Hearings Requested

### Topics:

1. Postretirement Employment – request withdrawn
2. Benefit Calculation – Proposed Decision adopted by Committee (Deny)
3. Option – settled
4. Option – settled



## 2016/2017

4 Administrative Hearings Requested

### Topics:

- 1.Option – withdrawn
- 2.Benefit Calculation – Proposed Decision adopted by Committee (Deny)
- 3.Benefit Calculation – withdrawn
- 4.Option – withdrawn



## 2017/2018

3 Administrative Hearings Requested

### Topics:

1. Option – settled
2. Benefit Calculation – settled
3. Service Retirement Application Change – settled



## 2018/2019

3 Administrative Hearings Requested

### Topics:

1. Benefit Calculation – ongoing
2. Option – withdrawn
3. SR application – Proposed Decision adopted by Committee (Deny)





## 2019/2020

5 Administrative Hearings Requested

### Topics:

1. Benefit Calculation – withdrawn
2. Benefit Calculation – settled
3. Service Retirement Application Change – withdrawn
4. Option – ongoing
5. Benefit Eligibility – ongoing



# Questions?