



# Appeals Committee

## Item Number 5 – Open Session

**Subject:** Education: Appeal Issues Series on Service Retirement

**Presenter(s):** Kaitlin DuBray

**Item Type:** Information

**Date & Time:** January 7, 2021 – 15 minutes

**Attachment(s):** 0

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### **PURPOSE**

The purpose of this item is to provide an overview of the appeal issues Service Retirement has administered in the last five fiscal years.

### **DISCUSSION/SUMMARY**

The Appeals Committee has expressed interest in learning more about each business area's appeal topics as well as the number of related Decision letters, Determination letters, and administrative hearings. This informational item will provide the Appeals Committee with the number of these items Service Retirement has worked on in the past five fiscal years, as well as the topics frequently seen as appeal issues.

In 2015-2016, Service Retirement issued 34 Decision letters, 16 Determination letters, and received 4 requests for administrative hearings. In 2016-2017, Service Retirement issued 23 Decision letters, 11 Determination letters, and received four requests for administrative hearings. In 2017-2018, Service Retirement issued 41 Decision letters, 13 Determination letters, and received three requests for administrative hearings. In 2018-2019, Service Retirement issued 32 Decision letters, 15 Determination letters, and received three requests for administrative hearings. In 2019-2020, Service Retirement issued 21 Decision letters, 14 Determination letters, and received five requests for administrative hearings.

Staff will provide more details on the types of appeal cases in the oral presentation.

### **ATTACHMENT(S)**

None

### **POWERPOINT(S)**

Service Retirement Appeal Issues