

Service Retirement Defined Benefit Supplement Annuity Calculation Estimates

As of January 1, 2018

Member-Only Annuity

This provides a lifetime monthly payment. Any balance remaining upon your death will be paid to your one-time death benefit recipients.

Defined Benefit Supplement Account Balance	Your Age at Retirement			
	50	55	60	65
\$3,500	\$22	\$22	\$23	\$25
\$5,000	\$31	\$32	\$33	\$35
\$7,500	\$47	\$48	\$50	\$53
\$10,000	\$62	\$64	\$67	\$71
\$15,000	\$93	\$96	\$100	\$106
\$20,000	\$125	\$128	\$134	\$141
\$25,000	\$156	\$161	\$167	\$177
\$30,000	\$187	\$193	\$201	\$212
\$40,000	\$249	\$257	\$268	\$283
\$50,000	\$311	\$321	\$335	\$354

Defined Benefit Supplement Period-Certain Annuity Estimates

This annuity provides a monthly annuity payable from three to 10 years. A Period-Certain Annuity of 3 to 9 years may be rolled over to another qualified plan each month.

Defined Benefit Supplement Account Balance	3 Year	4 Year	5 Year	6 Year	7 Year	8 Year	9 Year	10 Year
\$3,500	\$108	\$83	\$69	\$59	\$52	\$47	\$43	\$40
\$5,000	\$154	\$119	\$99	\$85	\$75	\$68	\$62	\$58
\$7,500	\$231	\$179	\$148	\$127	\$112	\$101	\$93	\$86
\$10,000	\$308	\$238	\$197	\$169	\$150	\$135	\$124	\$115
\$15,000	\$462	\$358	\$296	\$254	\$225	\$203	\$186	\$173
\$20,000	\$616	\$477	\$394	\$339	\$300	\$271	\$248	\$230
\$25,000	\$769	\$596	\$493	\$424	\$375	\$338	\$310	\$288
\$30,000	\$923	\$715	\$591	\$508	\$450	\$406	\$372	\$345
\$40,000	\$1,231	\$954	\$788	\$678	\$600	\$541	\$496	\$460
\$50,000	\$1,539	\$1,192	\$985	\$847	\$749	\$676	\$620	\$575

Defined Benefit Supplement 100% Beneficiary Annuity Estimates

This choice provides a monthly annuity payment for your lifetime and the lifetime of your annuity beneficiary. One hundred percent of your monthly annuity payment will be paid to your annuity beneficiary upon your death. If your beneficiary dies first, your payment will rise to the Member-Only annuity amount.

Defined Benefit Supplement Account Balance	Your Age at Retirement															
	50				55				60				65			
	Age of Annuity Beneficiary at Retirement															
	50	55	60	65	50	55	60	65	50	55	60	65	50	55	60	65
\$3,500	\$21	\$21	\$21	\$21	\$21	\$21	\$21	\$22	\$21	\$21	\$22	\$22	\$21	\$21	\$22	\$22
\$5,000	30	30	30	30	30	30	31	31	30	30	31	32	30	31	31	32
\$7,500	44	45	45	45	45	45	46	46	45	46	46	47	45	46	47	48
\$10,000	59	60	60	61	60	60	61	62	60	61	62	63	60	61	63	64
\$15,000	89	90	90	91	89	90	92	93	90	91	93	95	90	92	94	96
\$20,000	118	119	120	121	119	121	122	123	120	122	124	126	120	123	125	128
\$25,000	148	149	151	152	149	151	153	154	150	152	155	158	150	153	157	161
\$30,000	178	179	181	182	179	181	183	185	180	183	186	189	180	184	188	193
\$40,000	237	239	241	243	238	241	244	247	239	243	248	252	240	245	251	257
\$50,000	296	299	301	303	298	302	305	309	299	304	310	315	300	306	313	321

Defined Benefit Supplement 75% Beneficiary Annuity Estimates

This choice provides a monthly annuity payment for your lifetime and the lifetime of your annuity beneficiary. Seventy-five percent of your monthly annuity payment will be paid to your annuity beneficiary upon your death. If your beneficiary dies first, your payment will rise to the Member-Only annuity amount.

Defined Benefit Supplement Account Balance	Your Age at Retirement															
	50				55				60				65			
	Age of Annuity Beneficiary at Retirement															
	50	55	60	65	50	55	60	65	50	55	60	65	50	55	60	65
\$3,500	\$21	\$21	\$21	\$22	\$21	\$22	\$22	\$22	\$22	\$22	\$22	\$22	\$23	\$22	\$23	\$23
\$5,000	30	30	31	31	31	31	31	31	31	32	32	32	32	32	33	33
\$7,500	45	46	46	46	46	46	47	47	47	47	48	49	48	48	49	50
\$10,000	60	61	61	61	61	62	62	63	62	63	64	65	64	65	66	67
\$15,000	91	91	92	92	92	93	94	94	93	95	96	97	95	97	99	100
\$20,000	121	122	122	123	122	124	125	126	125	126	128	129	127	129	131	134
\$25,000	151	152	153	154	153	155	156	157	156	158	160	162	159	161	164	167
\$30,000	181	182	183	184	184	185	187	189	187	189	192	194	191	194	197	201
\$40,000	241	243	244	246	245	247	250	252	249	252	256	259	254	258	263	268
\$50,000	302	304	306	307	306	309	312	315	311	315	320	324	318	323	328	335

Note: The Defined Benefit Supplement annuity estimates above are not valid for CalSTRS disability benefit recipients. Option factors are adjusted periodically.

Defined Benefit Supplement 50% Beneficiary Annuity Estimates

This choice provides a monthly annuity payment for your lifetime and the lifetime of your annuity beneficiary. Fifty percent of your monthly annuity payment will be paid to your annuity beneficiary upon your death. If your beneficiary dies first, your payment will rise to the Member-Only annuity amount.

Defined Benefit Supplement Account Balance	Your Age at Retirement															
	50				55				60				65			
	Age of Annuity Beneficiary at Retirement															
	50	55	60	65	50	55	60	65	50	55	60	65	50	55	60	65
\$3,500	\$21	\$22	\$22	\$22	\$22	\$22	\$22	\$22	\$23	\$23	\$23	\$23	\$23	\$24	\$24	\$24
\$5,000	31	31	31	31	31	32	32	32	32	32	33	33	33	34	34	35
\$7,500	46	46	46	47	47	47	48	48	48	49	49	50	50	51	51	52
\$10,000	61	62	62	62	63	63	63	64	64	65	66	66	67	67	68	69
\$15,000	92	92	93	93	94	95	95	96	97	97	98	99	100	101	102	104
\$20,000	123	123	124	124	125	126	127	128	129	130	131	132	133	135	136	138
\$25,000	153	154	155	155	157	158	159	159	161	162	164	165	167	168	171	173
\$30,000	184	185	185	186	188	189	190	191	193	195	197	198	200	202	205	207
\$40,000	245	246	247	248	251	252	254	255	258	260	262	264	267	270	273	276
\$50,000	307	308	309	310	313	315	317	319	322	325	328	330	333	337	341	345

Note: The Defined Benefit Supplement annuity estimates above are not valid for CalSTRS disability benefit recipients. Option factors are adjusted periodically.