



Pension Solution  
Bill Frerichs, Business Renew  
Employer Advisory Committee Meeting – August 6, 2014

- Four vendors have submitted final proposals to CalSTRS
- CalSTRS will score each proposal and may advance as many as 3 vendors to the best and final offer (BAFO) phase
- Vendor selection will take place late 2014/early 2015
- Contract finalization and vendor onsite in Spring 2015

- The next Employer Forum will take place in September as an online meeting
- We have received 100% K12 district and community college survey responses. Thank you!
- Charter School analysis and survey is underway
- Employer dashboard/profile underway

- Employer Change Readiness Report nearing completion
- Report will be complete by next Employer Forum
- Participants will receive final report first
- The report will then be shared with all Employers

Summer 2014 – Charter school analysis/  
Employer profile complete/Employer Forum

Fall/Winter 2014 – Vendor selection

Spring 2015 – Vendor on board

2015 - 2016 – Business process re-alignment,  
detailed requirements, pre-implementation  
activities

2016-2019 – Phased implementation

2019 – Project transition



- For pension solution project related questions or issues please contact Bill Frerichs or [renew@calstrs.com](mailto:renew@calstrs.com)
  
- For all other questions or issues related to employer reporting, training or legislation contact your Member Account Services representative
  - AB1469 (contribution rate increases)
  - PEPRA (pension reform)
  - Creditable compensation regulations



**CalSTRS.com**