

EXEMPTIONS TO THE POST-RETIREMENT EARNINGS LIMITATION

LEGISLATION/LAW	EMPLOYER DIRECTIVE	ELIGIBILITY	REQUIRED FORM/CERTIFICATE	REPORTING CODE
Assembly Bill 1733 Effective: 1/1/2001 Sunset: None Education Code Section 24214(f)	Addendum to ED 00-02 Increases the Post-Retirement Earnings Limitation from \$19,650 to \$22,000 for the 2000/2001 School Year	Any member retired for service who has performed creditable service in a California public school system without a 12 month break, or does not qualify for an exemption to the limit.	None Required.	Report earnings subject to the \$22,000 limit as Member Code 2 and Assignment Code 61.
Senate Bill 1666 Effective: 7/1/2000 Sunset: 6/30/2005 Education Code Section 24216.5	ED# 2001-02 Exemptions to the CalSTRS Earnings Limitation for Retired Members Employed to Teach in Grades K – 12 or Participating in Teacher Preparation Programs	Any member retired for service on or before January 1, 2000 and employed to teach as specified.	Exemption Certification for Teacher Recruitment (SR 0126).	Report earnings subject to exemption as Member Code 2 and Assignment Code 63.
Assembly Bill 1733 Effective: 7/1/2000 Sunset: 12/31/2007 Education Code Section 24214(e)	ED# 2001-03 Exemption to the Earnings Limitation for Retired Members Returning to Work After a break of Twelve (12) Consecutive Months	Any member retired for service who has not performed creditable service for at least 12 consecutive months after retirement.	None Required.	Report earnings for creditable service as Member Code 2 and Assignment Code 61.
Assembly Bill 1736 Effective: 1/1/2001 Sunset: None Education Code Section 24216.6	ED# 2001-04 Exemptions to the Earnings Limitation for Retired Members Employed to Provide Direct Remedial Instruction to Pupils in Grades 2 – 12	Any member retired for service on or before July 1, 2000 and is employed to provide Remedial Instruction in Grades 2 – 12 as specified.	Exemption Certification for Remedial Instruction (SR 0909).	Report earnings subject to exemption as Member Code 2 and Assignment Code 63.
Current Law Effective: 7/1/95 Sunset: 6/30/2003 Education Code Section 24216	ED# 99-01 Exemption to the Earnings Limitation for a Limited-Term Appointment or for Employment in an Emergency Situation	Any member retired for service unless member received Golden Handshake from same employer and has not been retired for one calendar year.	Exemption Certification for Limited-Term Appointment/Assignment (SR 0164) <u>or</u> Exemption Certification for Emergency Employment of Retired Member SR 0165 (Parts I & II).	Report earnings subject to exemption as Member Code 2 and Assignment Code 61.