

EXEMPTIONS TO THE POST-RETIREMENT EARNINGS LIMITATION

EDUCATION CODE	EMPLOYER DIRECTIVE	ELIGIBILITY	REQUIRED FORM/CERTIFICATE	REPORTING CODE
Section 24216.5 Effective: 7/1/2000 through 6/30/2005	# 2001-02 Exemptions to the CalSTRS Earnings Limitation for Retired Members Employed to Teach in Grades K – 12 or Participating in Teacher Preparation Programs	Any member retired for service on or before January 1, 2000, and employed to teach as specified.	Exemption Certification for Teacher Recruitment (SR 0126)	Report earnings subject to exemption as Member Code 2 and Assignment Code 61
Section 24214(e) Effective: 1/1/2001 through 12/31/2007	# 2001-03 Exemption to the Earnings Limitation for Retired Members Returning to Work After a break of Twelve (12) Consecutive Months	Any member retired for service who has not performed creditable service for at least 12 consecutive months after retirement	None	Report earnings for creditable service as Member Code 2 and Assignment Code 61.
Section 24216.6 Effective: 1/1/2001	# 2001-04 Exemptions to the Earnings Limitation for Retired Members Employed to Provide Direct Remedial Instruction to Pupils in Grades 2 – 12	Any member retired for service on or before July 1, 2000, employed to provide Remedial Instruction in Grades 2 – 12 as specified	Exemption Certification for Remedial Instruction (SR 0909)	Report earnings subject to exemption as Member Code 2 and Assignment Code 61.
Section 24216(a) Effective: 7/1/95 through 12/31/2007	# 99-01 Exemption to the Earnings Limitation for a Limited-Term Appointment – fiscal advisor for a insolvent school district	Any member retired for service unless member received CalSTRS Retirement Incentive from same employer and has not been retired for one calendar year	Exemption Certification for Limited-Term Appointment/Assignment (SR 0164)	Report earnings subject to exemption as Member Code 2 and Assignment Code 61.
Section 24216(b) Effective: 7/1/95 through 12/31/2007	# 99-01 Exemption to the Earnings Limitation for Employment in an Emergency Situation	Any member retired for service unless member received CalSTRS Retirement Incentive from same employer and has not been retired for one calendar year	Exemption Certification for Emergency Employment of Retired Member (SR 0165, Parts I & II)	Report earnings subject to exemption as Member Code 2 and Assignment Code 61.