CALSTRS
HOW WILL YOU SPEND YOUR FUTURE?

Form 600-H

Enter Contract / Agreement Number(s) if applicable

DISCLOSURE OF CONTRIBUTIONS AND GIFTS

Pursuant to Section 600.H. of the Teachers' Retirement Board Policy Manual, entitled "Third Party Economic Interest Disclosure Policy" any party and its Authorized/Key Personnel who engages in business with CalSTRS for gain is required to make specific public disclosures. Contracting Entities and each of their Authorized/Key Personnel must complete and file separate forms. The below identified party or its Authorized/Key Personnel hereby make the following disclosures. (Please attach other sheets if more space is needed for disclosure and indicate enclosures.)

☐ IMPORTANT - **When disclosing on behalf of the Contracting Entity, please check this box.** Board Policy and CalSTRS Campaign Contribution Regulations (5 CCR 24010 et seq.) require that disclosure be made on behalf of the Contracting Entity in addition to applicable individuals within the Contracting Entity.

Firm Name:
(Please enter the firms legal name)

Name of Investment Partnership/Opportunity:
(If applicable)

Person Making Disclosure: Role at Firm

Address

City State Zip Code Country

Telephone E-mail Address

Relationship Category & Investment Asset Class
(Please choose the one below that is most appropriate to the services you provide to CalSTRS):

☐ Investment ☐ Non-Investment:

If Other If Other

Investment Asset Class CalSTRS Staff (If known):

Filing and Disclosure Period
This disclosure of campaign contributions, charitable contributions, and gifts is in response to the following filing requirement:

☐	At **Solicitation** of an initial application or proposal to do business with CalSTRS (covers preceding 12-month period)
☐	At **Contract/Agreement** for execution of services (signature) to cover the interim period since the initial application
☐	**Annual Disclosure** for the previous calendar year

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DISCLOSURE FOR 2019-2020

1. Disclosure of Campaign Contributions

Disclosure of Campaign Contributions valued in excess of $250 made to or on behalf of any a) existing Teacher's Retirement Board member, b) candidates for Board member, Controller, Treasurer, and Superintendent of Public Instruction, and c) CalSTRS officer or employee. The term "contribution" is defined in the Political Reform Act regulations, in Title 2, California Code of Regulations (CCR) section 18215. If the business is an Investment Relationship, disclosure of campaign contributions made to the Governor or candidates for the governorship must also be made, according to CalSTRS' Campaign Contribution regulations in Title 5, CCR section 24010.

☐ **Nothing to report** ☐ Attachment is enclosed

Value of Contribution	Description if other than monetary	Date of Contribution	Identity of Recipient of Contribution

2. Disclosure of Charitable Contributions

Disclosure of charitable contributions valued in excess of $250 made at the request of any Teachers' Retirement Board member or CalSTRS officer or employee to any charitable organization.

☐ **Nothing to report** ☐ Attachment is enclosed

Value of Contribution	Description of Contribution (monetary or in-kind)	Date of Contribution	Identity of Recipient of Contribution	Identity of Requester of Contribution

3. Disclosure of Gifts

Disclosure of gifts, including meals, entertainment, or travel, valued at $50 or higher made to any Teachers' Retirement Board member or CalSTRS officer or employee. If your Form 600-H covers multiple partnerships/relationships with CalSTRS, please list the identity of the partnership/ relationship below that corresponds with the gift(s) you are reporting.

☐ **Nothing to report** ☐ Attachment is enclosed

Value of Gift	Description of Gift & Partnership	Date Gift Given	Identity of Recipient of Gift

I have exercised all reasonable due diligence in preparing this disclosure statement on my own behalf or on behalf of the reporting entity identified above. I have reviewed this statement and to the best of my knowledge the information contained herein and in any attachments is true and complete. I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Signature **Title**

Printed Name **Date**