



# Employer Reporting Information

## Member Account Services – Systems and Data

## 2017-2018 Fiscal Year End Close

- All contribution files for 2017-18 fiscal year are due to CalSTRS on August 13, 2018 by 5:00 pm.
- Annual Update is scheduled for Friday, August 31 through Monday, September 3, 2018.
  - The system is unavailable during the weekend for year-end processing and to populate member Retirement Progress Reports.

## Contribution Rate Reporting

- Contribution rate for member retirement formula 2% at 62 will be 10.205% effective for contributions earned after July 1, 2018.
  - Due to the F496 File Specification allowing 4 places for a contribution rate, we ask employers to report the new rate as either zeros (0000) or blank.
  - There is no impact on reporting, as the system calculates at the correct contribution rate.
  - Pending Teacher's Retirement Board Approval in May 2018.

## Tolerance Change

- The contribution line tolerance is increasing from one cent to three cents effective July 1, 2018.
  - The two SEW edits, 078 and 079, will trigger if the amount is in excess or insufficient by three cents or more regardless of the service period.

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Questions?

Additional questions:

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