My Retirement Picture

What will your retirement look like? Would you like to start a new business? A new career? Volunteer? Travel? Maybe you want to spend more time with family or pursue new hobbies? In the boxes below, check all the things you see yourself doing when you retire. There’s space at the end to add other things to your list.

Work
- Start a new career or business
- Work part time or consult
- Volunteer
- Be a mentor

Family
- Visit family often
- Care for grandchildren
- Care for a parent
- Care for a spouse

Education
- Take classes
- Learn a language
- Do lots of reading (books, newspapers, magazines)

Travel
- Travel as much as possible
- Take one trip a year
- Buy a motorhome

Fun
- Spend more time on hobbies (garden, write, fish)
- Eat out often
- Go to special events (theater, concerts, sports)

Health
- Focus more on staying healthy (exercise, eat healthy)
- Deal with chronic health conditions (diabetes, heart problems)

Transportation
- Reduce the number of cars I own
- Use public transportation

Housing
- Stay in my current home
- Downsize my living space
- Pay off a home mortgage
- Remodel
- Do home repair or maintenance projects
- Rent
- Buy a second or vacation home
- Move to an active adult community
- Live with family
- Live in an assisted facility or nursing home

Location
- Stay near friends or family
- Live in a different climate
- Live closer to family
- Live closer to interests (golf, college, ocean)
- Move to a place with lower cost of living

Other

Picturing specifics will help you prepare the best plan to accomplish your retirement goals.