



my**CALSTRS** | Easy. Fast. Secure.

Online Forms

myCalSTRS provides a quick, easy and secure way to apply for retirement, make a preretirement election of an option, initiate a service credit purchase and more—anytime, anywhere.

When you complete forms online using myCalSTRS:

- You receive step-by-step guidance to complete your forms correctly.
- Your member-specific information is auto-filled, saving you time.

- Your forms are submitted automatically, for a faster turnaround.
- You'll receive email confirmation when CalSTRS receives your form and prompt email if additional information is needed.

Need help completing a form?

Visit your local CalSTRS benefits planning office or give us a call at **800-228-5453**.

Go Online. Save Time.

Visit our other helpful online resources to make the most of your CalSTRS membership and plan for your secure future:

CalSTRS.com

Find information about CalSTRS benefits, workshops, publications, videos, forms and more, including benefit estimate calculators.

Stay Connected



Pension2.com

Learn about the CalSTRS voluntary supplemental savings program, which offers 403(b) and 457(b) plans with low costs and flexible investment options for additional income in retirement.

403bCompare.com

Compare 403(b) plans side by side, including costs, performance and services.



Watch our three- to five-minute member education videos at **CalSTRS.com/videos**.

Access Our Online Services at Every Career Stage

Register at myCalSTRS.com for convenient access to your accounts and CalSTRS forms.

Currently Working?

Use *myCalSTRS* to:

- Update your contact information and preferences.
- Access your annual *Retirement Progress Report* and view information reported by your employer.
- View your account balances.
- Name and update your one-time death benefit recipient.
- Exchange secure messages with CalSTRS representatives.

Ready to Retire?

With *myCalSTRS* you can:

- Make a preretirement election of an option beneficiary to provide a lifetime monthly benefit to one or more loved ones if you should die before retirement.
- Apply for retirement.

Enjoying Retirement?

Continue to access *myCalSTRS* to:

- Sign up for direct deposit. Save time and help conserve natural resources.
- View your monthly payment statements to track your deductions and annual benefit adjustments.
- Access your 1099-R form each January to prepare your taxes.
- Obtain a Verification of Benefits letter for applying for a Social Security benefit or loan.
- Estimate the effect various tax withholding scenarios may have on your monthly payment and update your tax withholding preferences as needed.
- Need help registering? View the self-paced, interactive guide on myCalSTRS.com.
- Need help using *myCalSTRS*? Find quick help for resetting your password, requesting a Verification of Benefits letter, and enrolling, updating or canceling direct deposit at CalSTRS.com/myCalSTRS-help-videos.

Visit CalSTRS.com
from wherever you are.



Connect With Us on Social Media

Connect and engage with us on your favorite social media. We're here because you are. It's a great way to keep up on the latest CalSTRS news, share ideas and engage with other educators. Invite your colleagues to join us too.

CalSTRS.com/stay-connected

